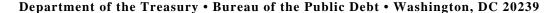
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

May 07, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: May 10, 2007
Maturity Date: November 08, 2007

CUSIP Number: 912795A92

High Rate: 4.815% Investment Rate 1/: 5.017% Price: 97.565750

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 75.48%. All tenders at lower rates were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	34,889,403 1,771,082 225,000	\$	10,004,055 1,771,082 225,000
SUBTOTAL		36,885,485		12,000,137 2/
Federal Reserve		5,548,491		5,548,491
TOTAL	\$	42,433,976	\$	17,548,628

Median rate 4.805%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.780%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 36,885,485 / 12,000,137 = 3.07

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,138,487,000